Self-service Handbook: Students



Head to https://www.hlg.edu/

Scroll to the bottom and click on the Self-Service link.



The Self-Service link will take you to the sign in screen.

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	Sign In	
	Username	
	Sign In	

Sign in with the appropriate credentials.

Navigation

User Options:

Once you sign into Self-Service you will be taken to the Self-Service Dashboard. User options will allow you to quickly **change your password, edit your emergency information**, and allow you to **View/Add Proxy Access**.

(There is a walkthrough on how to view, edit, and add proxy access under the User Options section of this handbook.)



Resetting Your Password:

To reset your password first **Click the person icon** in the righthand corner of your screen. A drop-down menu will appear. Next, **Click Change Password**.



Once you click change password you will be redirected to this page. Enter the appropriate information in the blanks.

In HLGU					
Change Password					
Please enter your user name, current password, and new password.					
User name					
Current password					
New password					
Confirm new password					
Change Password					

(Once you change your password you will haver to resign into Self-Service.)

Help Center:

To access the **Help Center**, click the question mark in the righthand corner of the screen.



Logging Out of Self-Service:



Quick Access Menu:

Click the three lines in the top left corner to bring up the **Quick Access Menu**.



The **Quick Access Menu** will allow you to quickly navigate to any page that is on the home page.



Financial Information

Financial Information: Account Summary

To view your **Account Summary** First click the **Financial Information** tab. Next Click **Student Finance**. Then Click **Account Summary**.



Financial Information: Make a Payment

To **Make a Payment** first click the **Financial Information** tab. Next Click **Student Finance**. Then Click **Make a Payment**.



Financial Information: Account Activity

To **Account Activity** first click the **Financial Information** tab. Next Click **Student Finance**. Then Click **Account Activity**.

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A	Home		Hello, \ Choose a ca	ello, Welcome to Colleague Self-Service! oosea aategory to get samed.				
⊞	Financial Information	~						
	Student Finance		0	Student Finance Here you can view your latest statement and make a payment online.	Financial Aid Here you can access financial aid data, forms, etc			
	Account Summary			Banking Information	Employee Here you can view your tax form consents earoli			
	Make A Payment							
	Account Activity	~		Student Planning Here you can search for courses, plan your terms, and schedule & register your course sections.	Course Catalog Here you can view and search the course catalog			
	Pay for Registration		-					
	Registration Activity			Grades Here you can view your grades by term.	Graduation Overview Here you can view and submit a graduation appli			
	Financial Aid	\sim						
	Banking Information		i	Academic Attendance Here you can view your attendances by term.	Unofficial Transcript Here you can view your Unofficial Transcript.			
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-	Daily Work	~	0	Request Book Voucher Here you can request a voucher to order bools. You must have a oredit balance.				
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Financial Information: Pay for Registration

To view **Pay for Registration** first click the **Financial Information** tab. Next Click **Student Finance**. Then Click **Pay for Registration**.



Financial Information: Registration Activity

To view **Registration Activity** first click the **Financial Information** tab. Next Click **Student Finance**. Then Click **Registration Activity**.



Financial Aid: Financial Aid Home

To view the Financial Aid Home first click the Financial Information tab. Next Click Financial Aid. Then Click Financial Aid Home.



Financial Aid: Required Financial Aid Documents

To view the **Required Financial Aid Documents** first click the **Financial Information** tab. Next Click **Financial Aid**. Then Click **Required Documents**.

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A Home	Einancial Information Einancia	LAid · Required Documents		
💼 Financial Information 🔨	Required Financial And Documents Be sure to submit ALL required documents before their due date to make sure your Financial Aid package is not delayed.			
Student Finance 🗸 🗸	Select an Award Year: 201	9-2020 Academic Year 👻		
• Financial Aid	Document	Explanation	Due Date	Status
Financial Aid Home	2 919 Student Packaged		09/17/2019	Received
	Student Packaged		06/25/2019	Received
Required Documents	19-20 Isir Received		06/25/2019	Received
My Awards		© 2000-2020 Ellucian Company L	P. and its affiliates. All rights reserv	ed. <u>Privacy</u>
Report/View Outside Awards				
Request a New Loan				
Award Letter				

Financial Aid: My Awards

To view **My Awards** first click the **Financial Information** tab. Next Click **Financial Aid**. Then Click **My Awards**.



Financial Aid: Report/View Outside Awards

To view **Report/View Outside Awards** first click the **Financial Information** tab. Next Click **Financial Aid**. Then Click **Report/View Outside Awards**.



Financial Aid: Request a New Loan

To **Request a New Loan** first click the **Financial Information** tab. Next Click **Financial Aid**. Then Click **Request a New Loan**.



Financial Aid: Award Letter

To Award Letter first click the Financial Information tab. Next Click Financial Aid. Then Click Award Letter.



Financial Aid: Federal Shopping Sheet

(College Financing Plan)

To view your Federal Shopping Sheet first click the Financial Information tab. Next Click Financial Aid. Then Click Federal Shopping Sheet.



Financial Aid: Correspondence Option

To view your **Correspondence Options** first click the **Financial Information** tab. Next Click **Financial Aid**. Then Click **Correspondence Option.**



Financial Aid: Banking Information

To view your **Banking Information** first click the **Financial Information** tab. Next Click **Banking Information**.



Financial Aid: Satisfactory Academic Progress

To view your **Satisfactory Academic Progress** first click the **Financial Information** tab. Next Click **Financial Aid**. Then Click **Satisfactory Academic Progress.**



Employment

Employment: Employee Overview

To view your **Employee Overview** first click the **Employment** tab. Next Click **Employee**. Then Click **Employee Overview**.

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©§	Employment 🔨	Tax Information Here you can change your consent for e-delivery of tax information.	Banking Informatior Here you can view and upd		
	Employee Cverview	Time Entry Here you can fill out your timecards.	Time Approval Here you can approve or re		
	Tax Information	B Earnings Statements Here you can view your earnings statement history.	Employee Proxy Here you can delegate certi		
	Banking Information				
	Time Entry	Here you can view your leave balances and leave requests.			
	Time Approval				
	Earnings Statements	© 2000-2020 Ellucian Company L.P. and	its affiliates. All rights reserved. Privacy		

Employment: W2|1095c Consent Forms

To Access your W2|1095c Consent Forms, Click Employment. Then, click Employee. After that click Tax Information.



Employment: Time Entry

To Access your **Time Entry**, Click **Employment**. Then, click **Employee**. After that click **Time Entry**.



This is your **Time Entry** sheet. Here you will enter the hours you work. Once you enter your hours you will need to click **save**.

Before the end of each pay period you will need to Submit your saved hours to you supervisor for approval.



Employment: Earning Statements

To Access your **Earning Statements**, Click **Employment**. Then, click **Employee**. After that click **Earning Statement**.



Academics

Academics: Plan & Schedule

To Plan your Degree and Schedule your courses, Click Academics. Then, click Student Planning. After that click Plan & Schedule.

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^		Plan your Degree and Schedule your courses			
		Schedule Timeline Advising Petitions & Waivers			
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Student Planning Student Planning					
	Plan & Schedule	Sun Mon Tue			
	Course Catalog	View other sections 9am			
	Grades	HST-213-LEC: United States History I 11am			
	Graduation Overview	View other sections			
		1pm			

Academics: Course Catalog

To view the **Course Catalog**, Click **Academics**. Then, click **Course Catalog**. (Here you will find a list of all the courses HLG offers)



Academics: Grades

To view your Grades, Click Academics. Then, click Grades.



Academics: Graduation Overview

To view your **Graduation Overview**, Click **Academics**. Then, click **Graduation Overview**.

(Here you can access Commencement information as well.)



Academics: Enrollment Verification

To view your **Enrollment Verification**, Click **Academics**. Then, click **Enrollment Verification**.



Academics: Transcript Requests

To view your **Transcript Requests**, Click **Academics**. Then, click **Transcript Requests**.



Academics: Unofficial Transcript

To view your **Unofficial Transcript**, Click **Academics**. Then, click **Unofficial Transcript**.



Academics: Academic Attendance

To view your Academic Attendance, Click Academics. Then, click Academic Attendance.



Academics: Test Summary

To view your **Test Summaries**, Click **Academics**. Then, click **Test Summary**.



User Options

User Options: User Profile

To view your **User Profile**, Click **User Options**. Then, click **User Profile**.



User Options: Emergency Information

To view your **Emergency Information**, Click **User Options**. Then, click **Emergency Information**.



User Options: Adding a Proxy

To add a **Proxy**, Click **User Options**. Then, click **View/Add a Proxy Access**.

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♠	Home	<u>User Op</u>	User Options • View/Add Proxy Access			
ŧ	Financial Information	View	//Add Proxy Access			
©)\$	Employment	~ ⁽ⁱ⁾	Below you can grant, edit, or remove access to your records for another party (parent, spouse, employer, etc.).			
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5	Vendor Information	<u> </u>	Bob L. Ross	Student Finance, Financial Ai Information	d, General, Academics, Tax	Guard
8	User Options	^ 1	a Proxy			
	User Profile	(Choose an existing proxy user to ed	it or add a new user using the	dropdown below.	
	Emergency Information	Select a	Proxy			
	 View/Add Proxy Access 	Pleas	e Select	~		
					© 2000-2020 Ellucian Company L.P.	and its a

Creating a new Proxy:

To add a new proxy, click the **Select a Proxy** tab.

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÷.	View/Add Proxy Access			
<u>)</u> 5	Below you can grant, edit, or remove access to your records for another party (parent, spouse, employer, etc.).			
۲	Active Proxies			
	You do not have any designated proxies. Add one now to allow another self-service user to view or edit your account.			
	Add a Proxy			
۲	Choose an existing proxy user to edit or add a new user using the dropdown below			
	Select a Proxy			
	Please Select v			
	© 2000-2020 Ellucian Company L.P. and its affiliates. All rights reserved. <u>Privacy</u>			

A dropdown list will appear. Click Add Another User.

	Add a Proxy						
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•	(i) Choose an existing proxy user to edit or add a new user using the dropdown below.						
	Select a	Provi					
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	Please Select						
	Add Another User						

Next, enter the appropriate credentials.

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After that you will get to choose what the proxy has access to. There are two options here.

The first option is **Allow Complete Access**. This will give the proxy access to everything the student has access to in Self-Service.

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	Allow Complete Access	
())	Allow Select Access	
۲	Student Finance 1	🐷 Financial Aid 🚯
	C Account Activity	Offer Letter
5	C Account Summary	V Financial Aid Home
	☑ Make a Payment	Correspondence Option
•		Request a New Loan
		V My Awards
		FA Outside Awards
		FA Required Documents
		Satisfactory Academic Progress
		College Financing Plan
	🖉 General 🚯	✓ Acodemics 1
	Notifications	Grades
	Tax Information (1)	
	✓ Tax Information	

The second option is **Allow Select Access**. This will give the proxy select access to the students Self-Service. A blue checkmark means the proxy will have access to that part of the students Self-Service.

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OS	Allow Complete Access Allow Select Access		
۲	Student Finance 1	V Financial Aid 🚯	
	Account Activity	✓ Offer Letter	
-	Account Summary	☑ Financial Aid Home	
	✓ Make a Payment	Correspondence Option	
•		🖌 Request a New Loan	
		🧹 My Awards	
		✓ FA Outside Awards	
		✓ FA Required Documents	
		Satisfactory Academic Progress	
		College Financing Plan	
	🖉 General 🚺	Z Academics 1	
	Votifications	✓ Grades	
	Tax Information ()		
	✓ Tax Information		

Once you have determined what access to give the proxy, you will have to authorize a **Disclosure Agreement** and click **Submit**.

Disclosure Agreement

You are about to add a user who will have access to information protected by FERPA. Granting this access indicates you are waiving your FERPA privacy rights for the items you select to anyone with access to the account you indicate.



After you click Submit you will be able to see your newly created proxy under **Active Proxies**.

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View/Add Proxy Access									
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٢	Active Proxies								
	Name	Proxy Access	Relationship		Effective Date				
5	Bob L. Ross	Student Finance, Financial Aid, General, Academics, Tax Information	Guardian		6/8/2020	Ø			
3	Add a Proxy								
	(i) Choose an existing proxy user to edit or add a new user using the dropdown below.								

Editing and Removing Active Proxies:

To edit or remove an active proxy, you will have to click the **pencil** icon on the proxy you want to edit or remove.

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View/Add Proxy Access									
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٩	Add a Proxy								
	Choose an existing proxy user to edit or add a new user using the dropdown below.								

A popup menu will appear. Here you can select what access your active proxy will have. You can also remove all access from a proxy here. Once you have made your changes click **Save**.

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User Options • View/Add Proxy Access						
View/Add Proxy Access	Edit Proxy Details		2			
	Name Bob L. Ross					
Below you can grant, edit, or remove access to	Email Address bross@gmail.com	Relationship Guardian				
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Name Proxy Acces	Allow Select Access				Effective Date	
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	Account Activity		Offer Letter			
(i) Choose an existing proxy user to edit or add a	Account Summary		Financial Aid Home			
Select a Proxy	Make a Payment		Correspondence Option			
Please Select			Request a New Loan	1		
	Cancel		Save			
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